


IDFC
INFRASTRUCTURE
INVESTORS
CONFERENCE



December 1-3, 2009

Please join us for the IDFC Infrastructure Investors Conference 2009 from December 1-3, 2009, at the Taj Palace Hotel, Sardar Patel Marg, Diplomatic Enclave, New Delhi, India.

This landmark conference will bring together the leading infrastructure players in the country. The keynote addresses will be delivered by Shri Kamal Nath (Minister of Road Transport and Highways), Shri Montek Singh Ahluwalia (Deputy Chairman, Planning Commission), Dr. Shashi Tharoor (Minister of State for External Affairs) and Dr. Rajendra K. Pachauri (Director-General, The Energy and Resources Institute). You will also have the opportunity to meet the senior management of leading infrastructure companies, senior government officials, our senior management and investment teams and our investors from around the world.

We hope to see you at our Conference!

KEYNOTE SPEAKERS



Dr. Rajendra K. Pachauri is the Director-General of The Energy and Resources Institute (TERI). Dr. Pachauri is also the Chairman of the Intergovernmental Panel on Climate Change (IPCC), established by the World Meteorological Organization and the United Nations Environment Programme in 1988. IPCC, along with former U.S. Vice President Al Gore, was awarded the Nobel Peace Prize in 2007. Dr. Pachauri was appointed Director, Yale Climate and Energy Institute in 2009. He was also bestowed the "Officier De La Légion D'Honneur" by the Government of France in 2006. He was awarded the Padma Vibhushan, India's second highest civilian award, for his services in the field of science and engineering in 2008 by the President of India. Dr. Pachauri received his Ph.D. from North Carolina State University.

Dr. Shashi Tharoor is the Minister of State for External Affairs. His United Nations career began in 1978, where he joined the staff of the United Nations High Commissioner for Refugees (UNHCR) in Geneva. He was India's candidate to succeed United Nations Secretary-General Kofi Annan in 2006. Over the years, he has held various key responsibilities, as a senior adviser to the Secretary-General, as well as the United Nations Under-Secretary-General for Communications and Public Information. Dr. Tharoor received his Ph.D. from Fletcher School of Law and Diplomacy, Tufts University. Dr. Tharoor is the recipient of several awards, including the Commonwealth Writers' Prize, and was named to India's highest honour for Overseas Indians, the Pravasi Bharatiya Samman, in 2004.



Shri Kamal Nath is the Minister of Road Transport and Highways. He was previously, for five years, from 2004 to 2009, the Commerce & Industry Minister in the Union Cabinet. As Commerce & Industry Minister of India, Shri Nath enunciated India's first comprehensive Foreign Trade Policy in 2004, laying out a coherent roadmap with a twin focus on exports as well as importment.

Shri Nath was educated at the prestigious Doon School, and subsequently received his Bachelor's Degree in Commerce from St. Xavier's College, Kolkata. In 2006, Jabalpur's Rani Durgavati University conferred on him an Honorary Doctorate in recognition of his remarkable contribution to public life.

Shri Montek Singh Ahluwalia is the Deputy Chairman, Planning Commission. He began his professional career as an economist with the World Bank in 1968.

In 1979, he took up an assignment as Economic Adviser in the Ministry of Finance. In 1985, he was appointed as Additional Secretary and later, Special Secretary to the Prime Minister. In 1990, he became Commerce Secretary and then moved in 1991 as Secretary, Department of Economic Affairs in the Ministry of Finance. In 1993, he was appointed as Finance Secretary. In 1998, he was appointed Member, Planning Commission, and also Member, Advisory Council to the Prime Minister.

In July 2001, Shri Ahluwalia was appointed the first Director of the newly created Independent Evaluation Office of the IMF and served in that position until July 2004. He has published a number of articles on various aspects of economics in prominent international journals and books. He received his M.Phil. from Oxford University, where he was a Rhodes Scholar.



AGENDA

Monday, November 30, 2009

08:00 pm

Welcome dinner at Raja Bagh Lawns, Taj Palace Hotel

Tuesday, December 1, 2009

Venue: Durbar Hall, Taj Palace Hotel

07:30 am	Breakfast at Raja Bagh Lawns, Taj Palace Hotel
08:00 am	Registration at Durbar Hall
09:00 am	Introduction Rajiv B. Lall, Managing Director & CEO, IDFC
09:15 am	Keynote Address 1 – Climate Change Rajendra K. Pachauri, Director-General, The Energy and Resources Institute Chairman, Intergovernmental Panel on Climate Change, 2007 Noble Prize Winner
10:00 am	Keynote Address 2 – India's Incomplete Transformation Shashi Tharoor, Minister of State for External Affairs
10:20 am	Panel 1 – The Political Economy of India's Growth Shashi Tharoor, Minister of State for External Affairs Gurcharandas Das, GCD Consultants Moderator: Surjit S Bhalla, Managing Director, Oxus Research and Investment
11:00 am	Coffee Break
11:30 am	Panel 2 – Core Infrastructure in India Harishankar Brahma, Secretary, Ministry of Power Brahm Dutt, Secretary, Ministry of Road Transport and Highways Partha S. Bhattacharya, Chairman, Coal India Anil Sardana, Managing Director, Tata Teleservices Moderator: M.K. Sinha, President & CEO, IDFC Project Equity
12:30 pm	Chairman's Address Deepak Parekh, Chairman, IDFC
12:45pm	Keynote Address 3 – The Highways of India Kamal Nath, Minister of Road Transport and Highways
01:30 pm	Lunch
02:30 pm	Panel 3 – The Challenges of Developing Infrastructure in India Satish Parakh, Managing Director, Ashoka Buildcon Kiran K. Grandhi, Chairman Airports, Delhi International Airport Prashant Ruia, Group CEO, Essar Group K. Venkatesh, CEO, L&T Infrastructure Development Projects Moderator: Luis Miranda, President & CEO
03:30 pm	Coffee Break
04:00 pm	Panel 4 – Education Manish Sabharwal, Chairman, TeamLease Services Anand Sudarshan, Managing Director & CEO, Manipal Universal Learning Vijay Thadani, CEO, NIIT Technologies Shantanu Prakash, Managing Director, Educomp Solutions Moderator: Nikhil Vora, Managing Director, IDFC-SSKI
05:00 pm	Keynote Address 4 – Macroeconomic Prospects and Infrastructure Development Montek Singh Ahluwalia, Deputy Chairman, Planning Commission
05:45 pm	Closing comments for the day Rajiv B. Lall, Managing Director & CEO, IDFC
07:00 pm	Departure from Taj Palace Hotel to T3 site office, Delhi Airport
08:00 pm	Cocktails and Dinner near T3 site office, Delhi Airport

AGENDA | IDFC Private Equity

Wednesday, December 2, 2009

Venue: Durbar Hall, Taj Palace Hotel

Exclusively for Investors in funds managed by IDFC Private Equity

07:30 am	Breakfast at Raja Bagh Lawns, Taj Palace Hotel
08:00 am	Advisory Board Meeting: Fund I (for Fund I Advisory Board members only)
08:30 am	Advisory Board Meeting: Fund II (for Fund II Advisory Board members only)
09:15 am	Advisory Board Meeting: Fund III (for Fund III Advisory Board members only)
10:00 am	Registration at Durbar Hall
10:30 am	IDFC Private Equity Performance Review (for Investors only) Luis Miranda, President & CEO, IDFC Private Equity
11:15 am	The Principals Panel (for Investors only) 'The Lessons I've Learned Over This Market Cycle' Vinod Giri, Principal, IDFC Private Equity 'From Private to Public Equity... and Back Again' Apurva Patel, Principal, IDFC Private Equity 'Why India is the World's Most Promising Renewable Energy Market' Pinaki Bhattacharyya, Principal, IDFC Private Equity 'The Power of the Platform: Ashoka Buildcon and IDFC' Prasad Gadkari, Principal, IDFC Private Equity
12:15 pm	Coffee Break
12:30 pm	Company Presentations Green Infra SE Forge
01:30 pm	Lunch
02:30 pm	'Staying on Course' (for Investors only) Shyam Sundar SG, Managing Director, IDFC Private Equity
02:50 pm	'The Case for Power' Satish Mandhana, Managing Director, IDFC Private Equity
03:10 pm	Company Presentations Manipal Universal Goodearth Maritime Moser Baer PV WTTIL / Quippo Telecom
05:10 pm	Closing Comments and Wrap-Up Raja Parthasarathy, Managing Director, IDFC Private Equity
07:30 pm	Cocktails and Dinner Raja Bagh Lawns, Taj Palace Hotel



Wednesday, December 2, 2009

Venue: Mumtaz Hall, Taj Palace Hotel

Exclusively for Investors in funds managed by IDFC Project Equity

08:30 am	Advisory Board Meeting with Working Breakfast
09:00 am	Registration at Mumtaz Hall
09:30 am	IIF Investors Meet Kick-Off: Fund and Market Update M.K. Sinha, President & CEO, IDFC Project Equity
10:00 am	IIF Operations and Portfolio Update Sachin Johri, Managing Director, IDFC Project Equity
10:30 am	IIF Investment Strategy Vikram Pant, Managing Director, IDFC Project Equity
11:00 am	Coffee Break
11:15 am	Power Panel - 'Light At The End Of The Tunnel' R.V. Shahi, ex-Secretary, Ministry of Power, Government of India T.N. Thakur, Chairman & Managing Director, PTC India Limited Subba Rao A., Group CFO, GMR Group Moderator: Aditya Aggarwal, Principal, IDFC Project Equity
12:00 pm	Roads Panel - 'Over The Hill But Miles To Go' Deepak Dasgupta, ex-Chairman, National Highways Authority of India Vinayak Chatterjee, Chairman, Feedback Ventures Limited Rohit Modi, Dy. Managing Director, Gammon India Limited Moderator: Milind Joshi, Principal, IDFC Project Equity
12:45 pm	Lunch
02:00 pm	Portfolio Company Showcase (Energy Sector) Essar Power Limited Aditya Aggarwal, Principal, IDFC Project Equity
02:45 pm	Portfolio Company Showcase (Urban Sector) Hanjer Biotech Energies Private Limited Milind Joshi, Principal, IDFC Project Equity
03:30 pm	Coffee Break
03:45 pm	Portfolio Company Showcase (Roads Sector) SMS Shivnath Infrastructure Limited Ajay Jain, Principal, IDFC Project Equity
04:30 pm	Q & A interaction with the Investment Team
05:15 pm	Wrap-Up M.K. Sinha, President & CEO, IDFC Project Equity
07:30 pm	Cocktails and Dinner Olive Bar & Kitchen, Mehrauli



AGENDA | IDFC-SSKI

Wednesday, December 2, 2009

Venue: Jehangir Hall, Taj Palace Hotel

Exclusively for clients of IDFC-SSKI

08:00 am	Breakfast
08:30 am	Registration at Jehangir Hall
09:00 am to 06:00 pm	One-on-one and small group meetings with leading infrastructure companies across different segments including real estate development, cement, metals, roads, ports, telecom and power generation, transmission and distribution companies. *Lunch will be between 1 pm and 2 pm
07:30 pm	Cocktails and Dinner Raja Bagh Lawns, Taj Palace Hotel

Thursday, December 3, 2009

Venue: Jehangir Hall, Taj Palace Hotel

08:00 am	Breakfast
08:30 am	Registration at Jehangir Hall
09:00 am to 06:00 pm	One-on-one and small group meetings with leading infrastructure companies across different segments including real estate development, cement, metals, roads, ports, telecom and power generation, transmission and distribution companies. *Lunch will be between 1 pm and 2 pm



BUILDING INDIA'S INFRASTRUCTURE



RSVP: Please register online at www.idfc.com/iic2009 by November 12, 2009
Dress code: Business Casual



Date : December 1-3, 2009
Venue : Taj Palace Hotel
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