



IDFC LIMITED

FY17 FINANCIALS

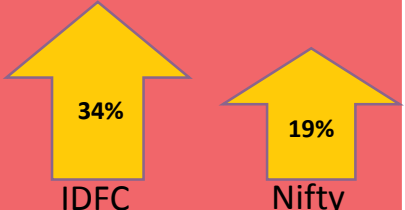
MARCH 31, 2017



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Key Highlights (IDFC Consol) FY17

	Balance Sheet ₹ 117,548 Cr		Net worth : ₹ 10,820 Cr PAT : ₹ 699 Cr
Securities Revenue : ₹ 81 Cr PAT : ₹ 11 Cr		Alternatives Fund Size : ₹ 17,716 Cr No of Investments : 81 Revenue : ₹ 131 Cr PAT : ₹ 19 Cr	
	AMC AAUM : ₹ 57,318 Cr Revenue : ₹ 310 Cr PAT : ₹ 97 Cr		Bank O/s Credit : ₹ 85,172 Cr Income : ₹ 3,030 Cr PAT : ₹ 1,020 Cr No of Customers : 1.4 mn (GV ~ 9.6 lakh) Points of Presence: 8,613
Infrastructure Finance Loan Book : ₹ 2,683 Cr PAT : ₹ 71 Cr AAA by CARE and ICRA		IDFC vs. Nifty* 	

*1st April 16 to 31st Mar 17

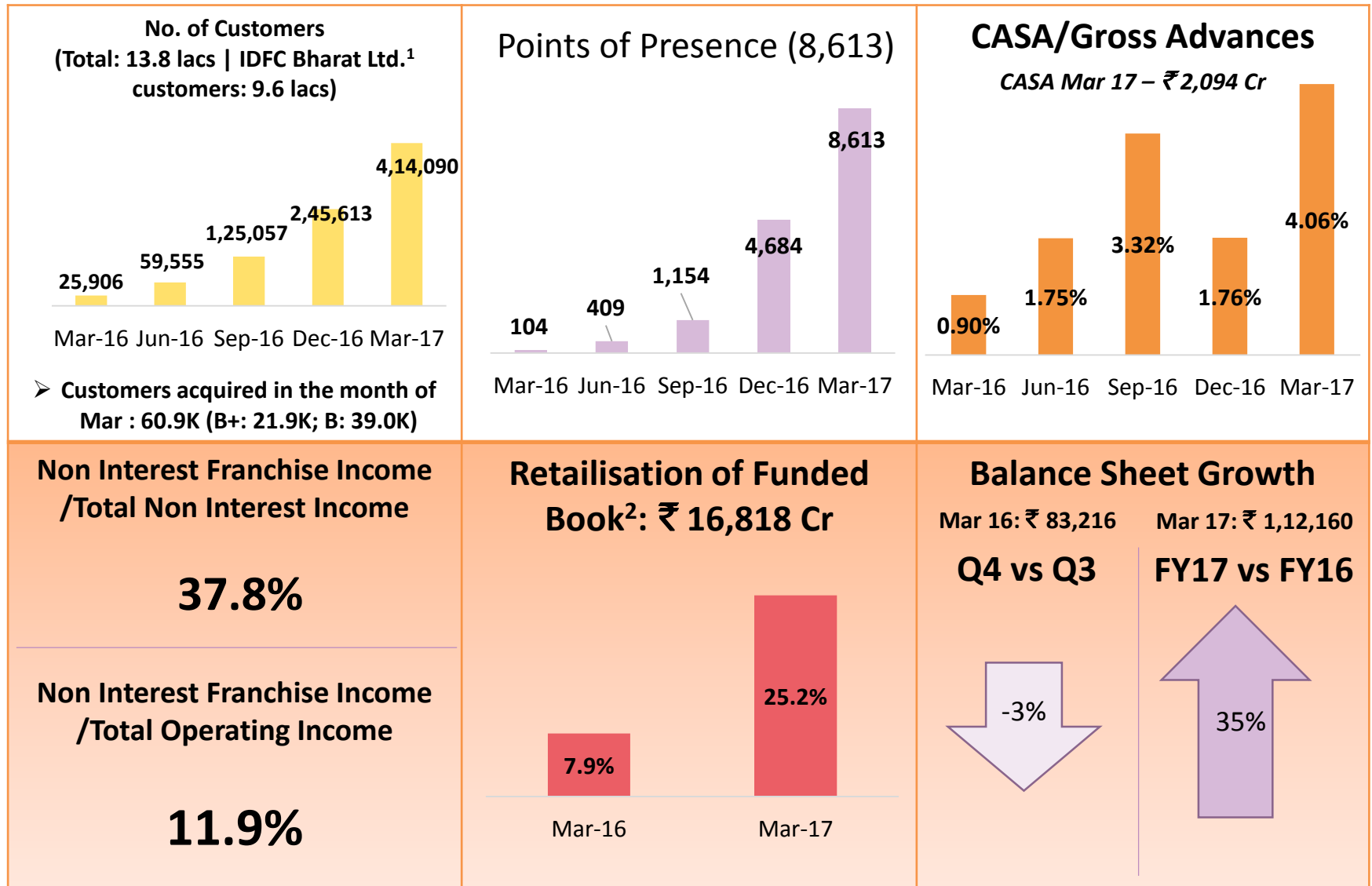
Entity wise P&L (FY17)

Particulars	IDFC	Bank	AMC	Alternatives [#]	IF	Securities	Others *	Total FY 17
Operating Income	156	3,030	310	131	87	81	118	3,914
Operating Expenses	28	1,277	170	102	11	60	7	1,655
Pre-Provisioning Operating Profit	128	1,753	140	29	76	21	111	2,259
Provisions								278
Dividend Elimination								184
PBT								1,797
Tax, MI & Others								1,098
PAT								699

* Others Projects, Securities Singapore, IDFC FHCL etc.

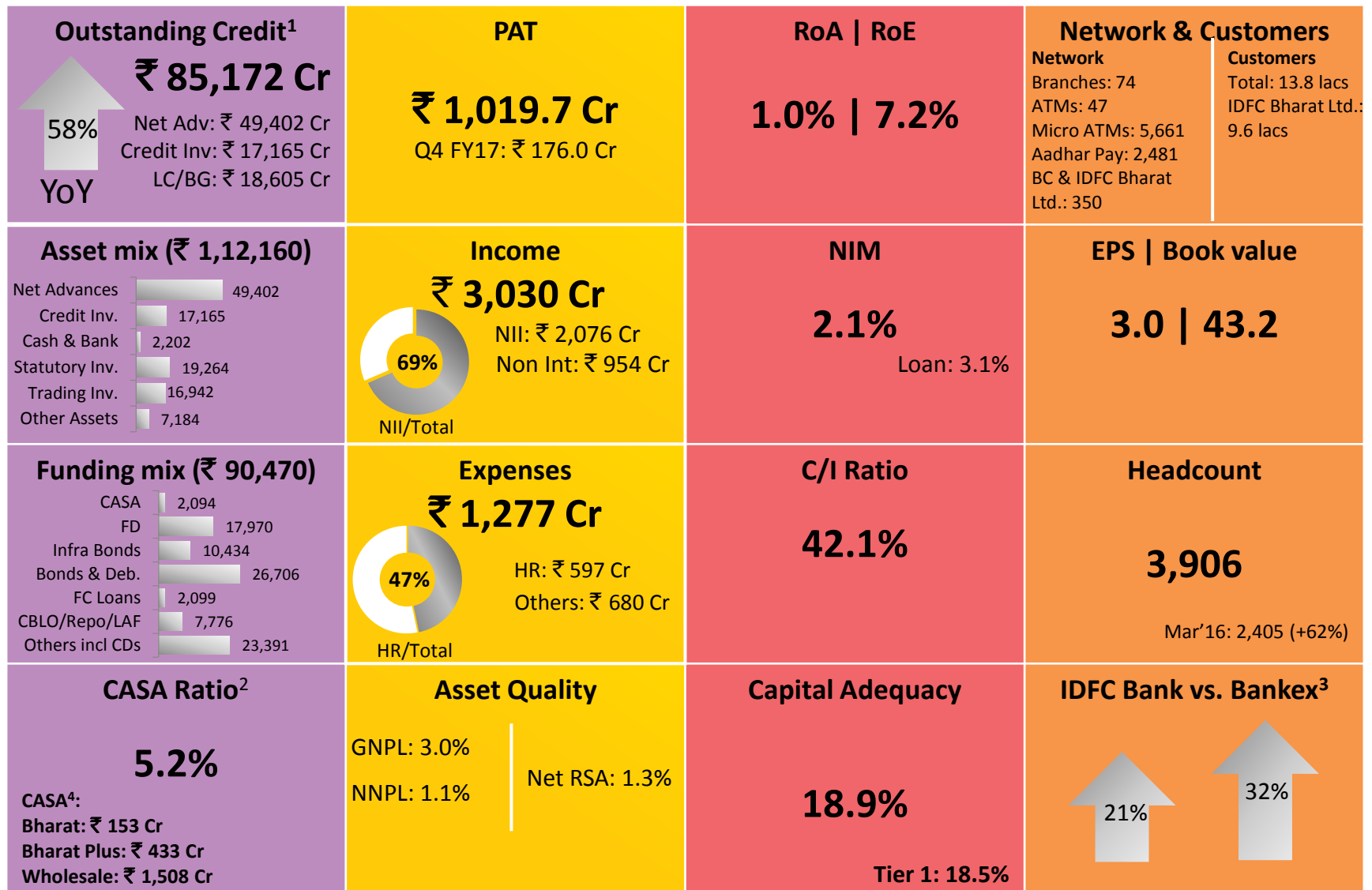
includes IDFC Capital (Singapore)

Key Highlights IDFC Bank – FY17 (1 of 2)



1. Formerly known as Grama Vidiyal Micro Finance Ltd. (GVMFL)
2. Retailisation of Funded Book = Bharat Bank, B Plus, SME, Buyout, Onlending

Key Highlights IDFC Bank – FY17 (2 of 2)



1. Outstanding Credit (FB+ NFB) grew 19% from ₹71,354 Cr as on 31st Dec, 16 to ₹85,172 Cr as on 31st Mar, 17. Outstanding Funded Credit grew 18% from ₹56,641 Cr as on 31st Dec 16 to ₹66,567 Cr as on 31st Mar, 17

2. CASA Ratio = CASA / (CASA+FD+CD)
3. 1st April 16 to 31st Mar 17
4. Average SA per account: Bharat banking ₹2,834, Bharat plus: ₹26,987

Business Highlights – IDFC Infrastructure Finance Ltd*

- Outstanding disbursements as of March 31, 2017 were ₹ 2,683 Cr across 37 companies
- Total borrowings as of March 31, 2017 were ₹ 2,104 Cr
- The portfolio includes exposure to a diversified set of borrowers across the infrastructure spectrum including roads, power, education, healthcare, telecom and SEZs.
- PAT as for the year ended on March 31, 2017 is ₹ 70.8 Cr
- Capital adequacy ratio is ~28.9%
- Rating of AAA by CARE & ICRA

*Formerly known as IDFC IDF

Business Highlights – IDFC AMC

Particular	Mar-16	Jun-16	Sep-16	Dec-16	Mar-17
AAUM (For the month) ₹	52,460	55,080	58,548	59,489	59,585
MF	51,448	54,134	57,726	58,715	58,817
IA	1,012	946	822	774	768
Equity AUM (%)	24%	23%	23%	22%	22%

All figures in ₹ Crore

Fund Snapshot – IDFC Alternatives

Particular	Private Equity				Infra		Office Fund *	RE		Total
	Fund I *	Fun II	Fund III	Fund IV	IIF1	IIF2		REYF	SCORE	
Fund Size ₹	844	1,858	2,903	576	3,837	5,500	688	749	761	17,716
Number of Investments	12	17	12	1	17	10	2	8	2	81
Number of Exit Events (Full & Partial)	12	13	6	-	9	-	2	6	-	48

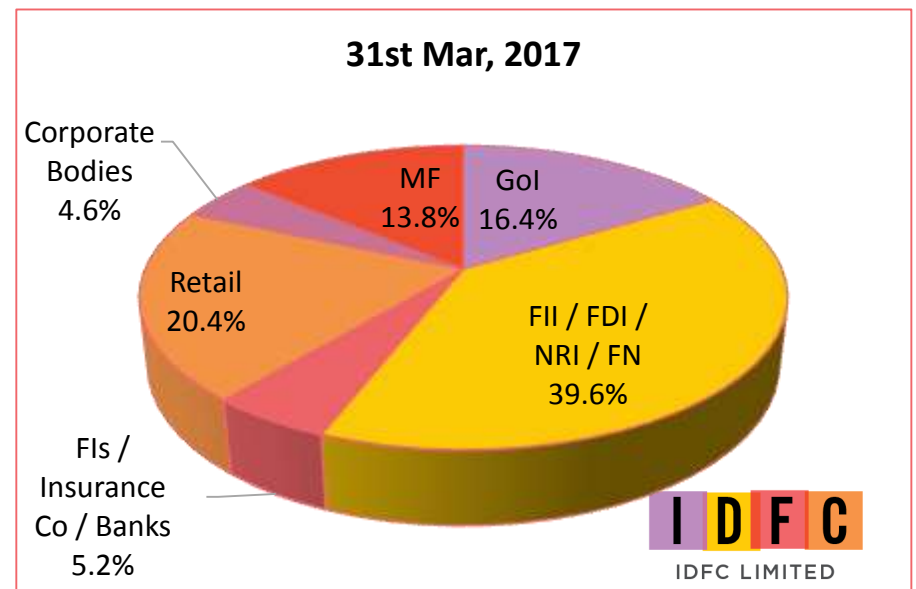
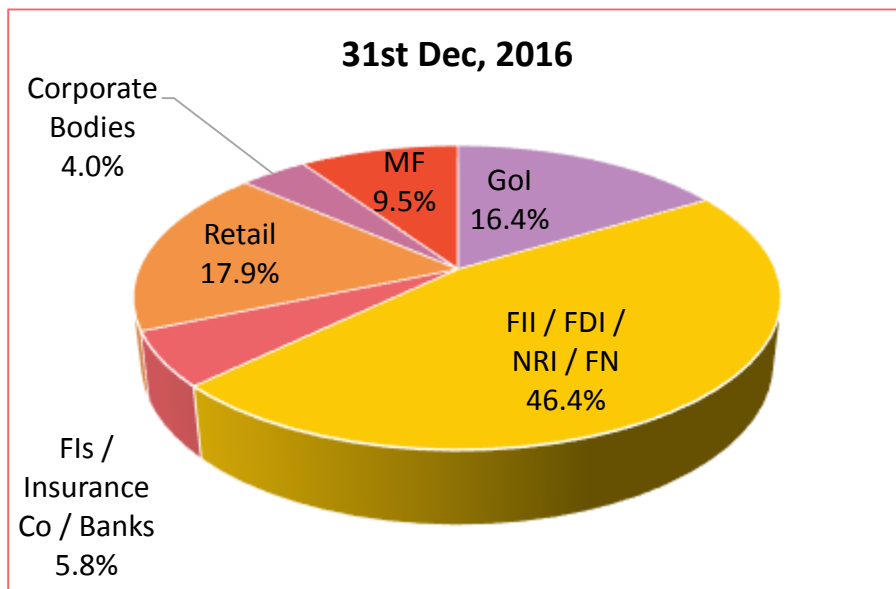
* Completely Exited

Business Highlights – IDFC Securities

- Increase in market share & Revenues in FII, MF and DII segment
- Healthy deal pipeline – Investment banking
- Aiming to increase Brokerage revenue

Shareholding Pattern

% of Top 10 shareholders			
Sr No	Name	Category	31-Mar-17
1	Government of India	GOI	16.4%
2	Sipadan Investments (Mauritius) Ltd	FII	9.5%
3	First State Investments ICVC	FII	5.9%
4	Orbis Sicav - Asia Ex-Japan Equity Fund	FII	3.2%
5	Ashish Dhawan	Retail	2.6%
6	East Bridge Capital Master Fund Ltd	FII	2.4%
7	ICICI Balanced Prudential Fund	MF	1.4%
8	Platinum Asia Fund	FII	1.4%
9	Orbis Global Equity Fund Ltd	FII	1.1%
10	ICICI Prudential Dynamic Plan	MF	1.1%





THANK YOU