



IDFC LIMITED

H1 FY17 FINANCIALS

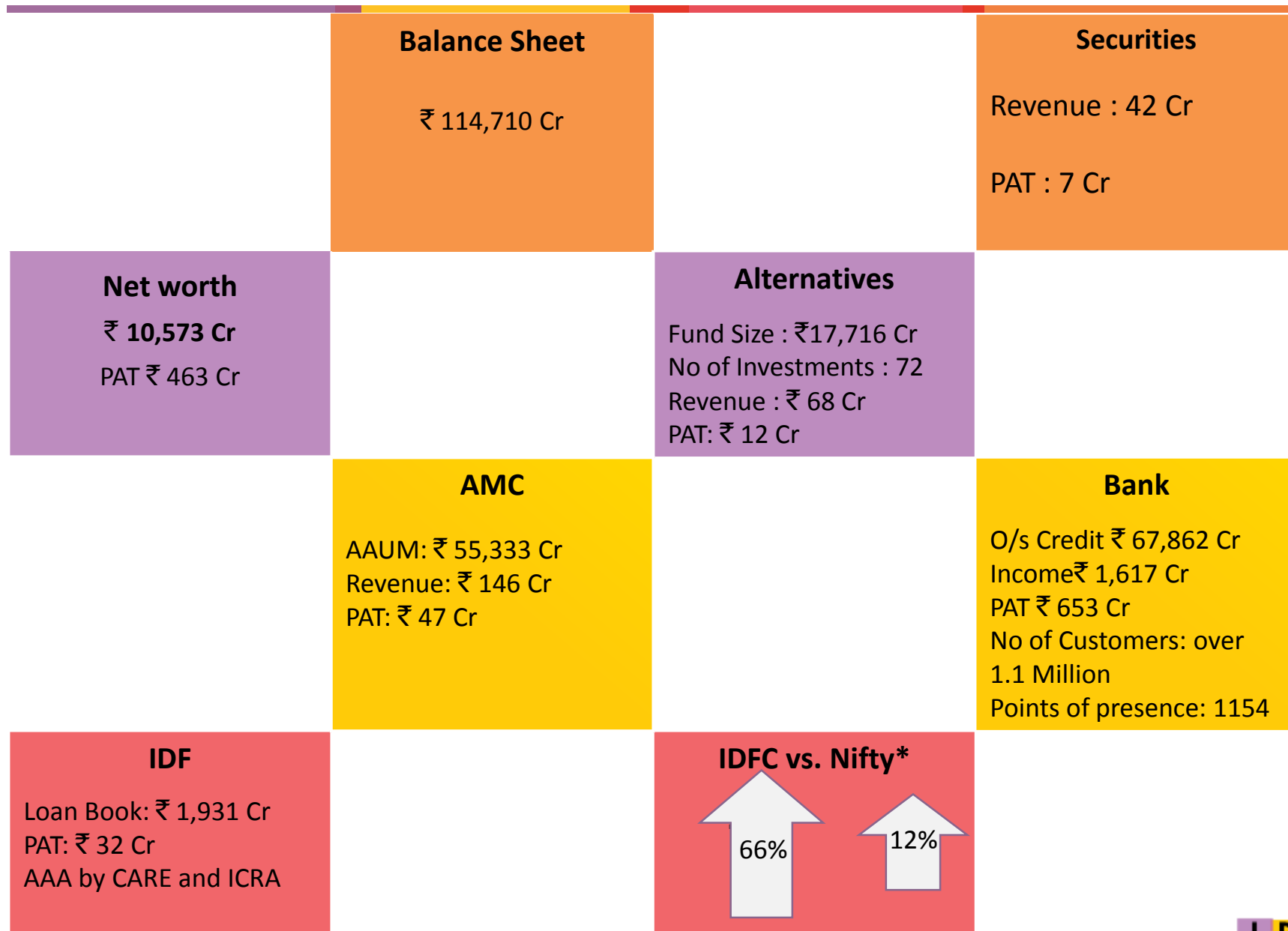
OCTOBER 28, 2016



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Key Highlights (IDFC Consol) H1 FY17



* 1st April to 30th Sept, 16

Entity wise P&L (H1FY17)

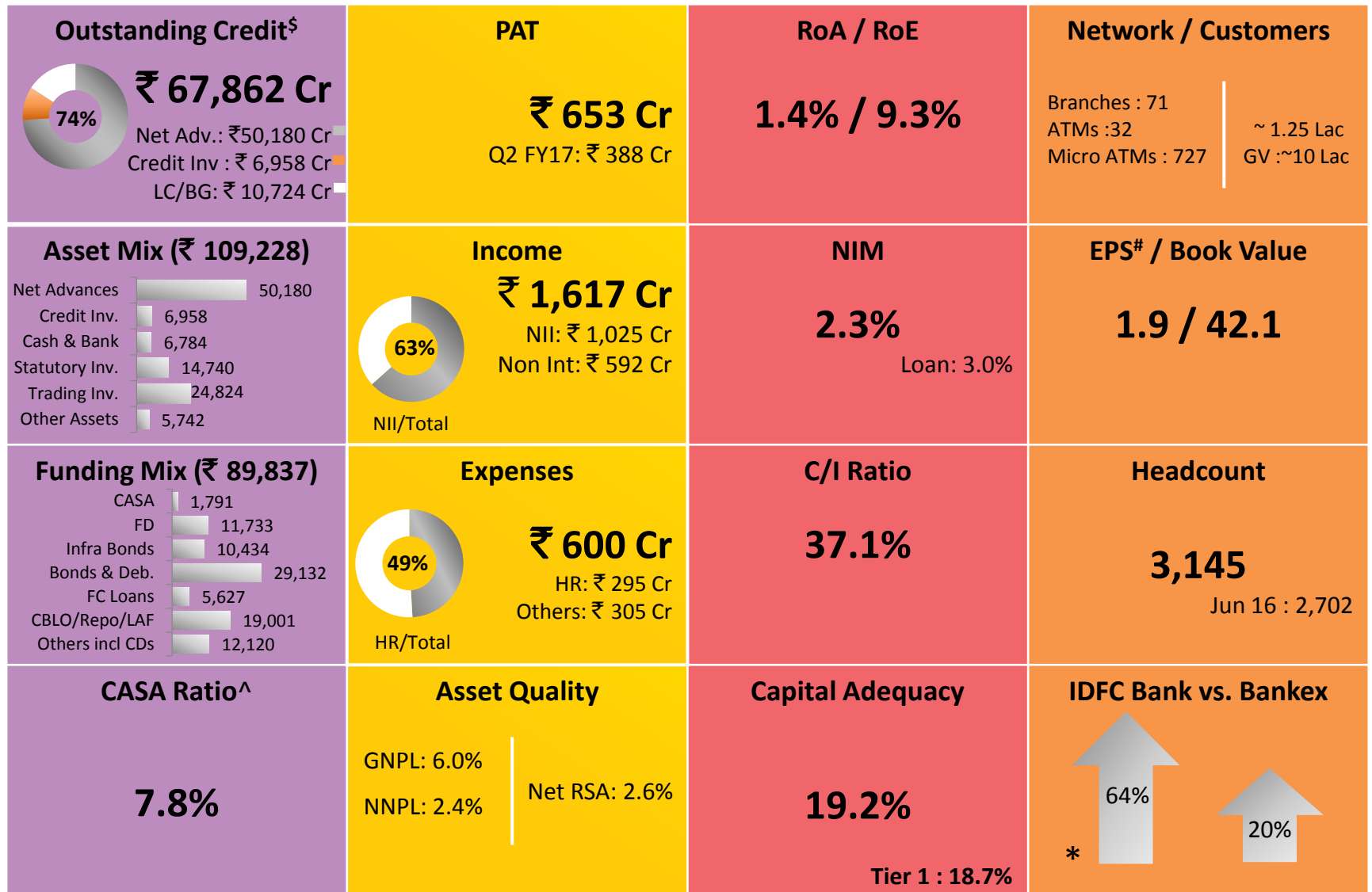
Particulars	IDFC	Bank	AMC	Alternatives#	IDF	Securities	Others*	Total H1
Operating Income	127	1,617	146	68	40	42	114	2,154
Operating Expenses	15	600	75	50	5	29	4	778
Pre-Provisioning Operating Profit	112	1,017	71	18	35	13	110	1,376
Provisions	-	46	-	-	3	4	-	53
PBT	112	971	71	18	32	9	110	1,323
Tax, MI and Other Adjustments								861
PAT								463

* Others Projects, Securities Singapore, IDFC FHCL, IDFC Finance etc.

includes IDFC Capital (Singapore)

All figures in ₹ Crore

Key Highlights IDFC Bank – H1 FY17



Outstanding Credit (FB+ NFB) grew 26% from ₹ 53,919 Cr as on Mar 31, 2016 to ₹ 67,862 Cr as on Sep 30, 2016

Outstanding Funded Credit grew 17% from ₹ 48,813 Cr as on Mar 31, 2016 to ₹ 57,138 Cr as on Sep 30, 2016

[^] CASA Ratio = CASA / (CASA + FD+CD)

* 1st April to 30th Sep, 16

for the period (annualised EPS : ₹ 3.8)

Business Highlights – IDFC IDF

- Outstanding disbursements as of September 30, 2016 were ₹ 1,931 Cr across 34 companies
- Total borrowings as of September 30, 2016 were ₹ 1,694 Cr including CPs of ₹ 120 cr
- The portfolio includes exposure to a diversified set of borrowers across the infrastructure spectrum including roads, power, education, healthcare and SEZs.
- PAT as for the half year ended on September 30, 2016 is ₹ 32 Cr
- Capital adequacy ratio is ~28.3%
- Rating of AAA by CARE & ICRA

Business Highlights – IDFC AMC

Particular	Sep-16	Jun-16	Mar-16
AAUM (for the month)	58,548	55,080	52,460
MF	57,726	54,134	51,448
IA	822	946	1,012
Equity AUM (%)	23.00%	23.00%	25.00%

Fund Snapshot – IDFC Alternatives

Particular	Private Equity				Infra		Office Fund*	RE		Total
	Fund I *	Fun II	Fund III	Fund IV	IIF1	IIF2		REYF	SCORE	
Fund Size	844	1,858	2,903	576	3,837	5,500	688	749	761	17,716
Number of Investments	12	17	12	-	17	4	2	8	-	72
Number of Exit Events (Full & Partial)	12	12	5	-	9	-	2	5	-	45

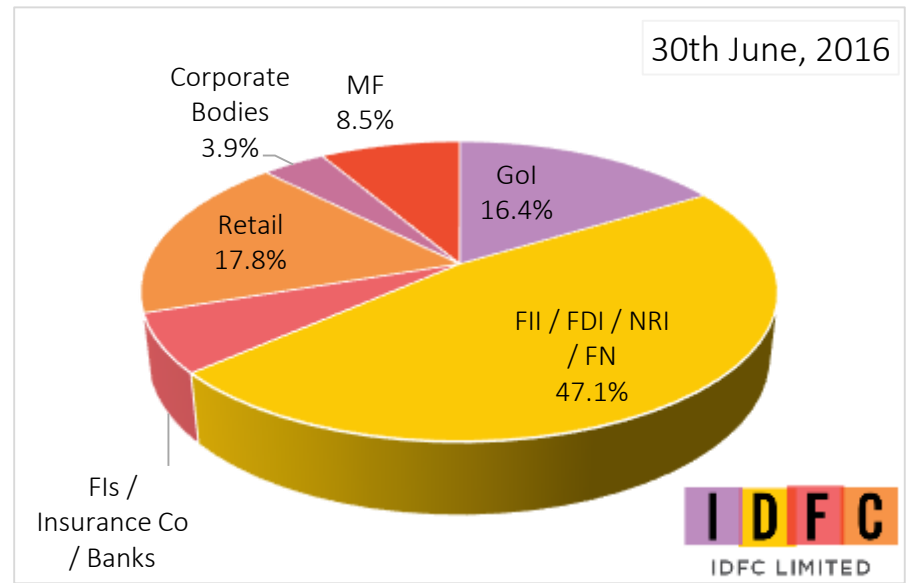
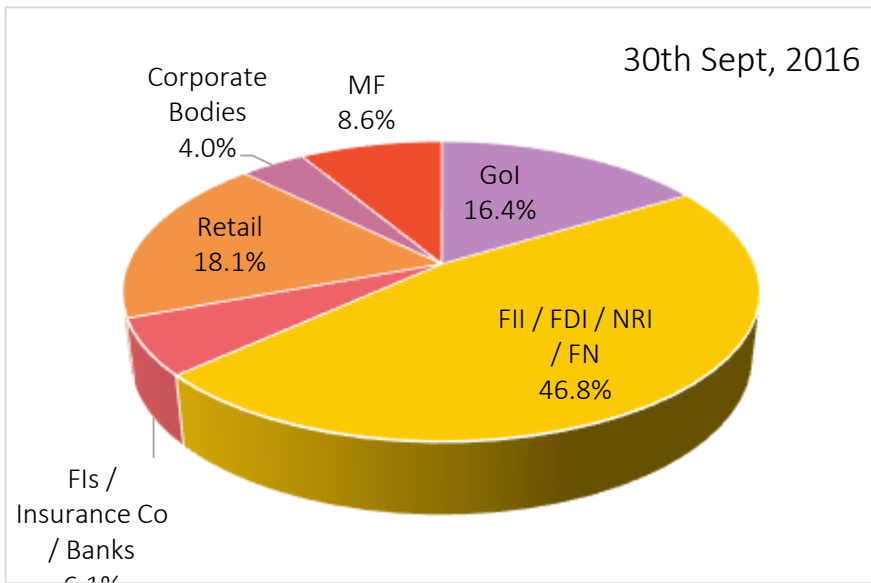
* Completely Exited

Business Highlights – IDFC Securities

- Increase in market share in FII, MF and DII segment
- Healthy deal pipeline – Investment banking

Shareholding

% of Top 10 shareholders			
Sr. No	Name	Category	Sep-16
1	Gol	GOI	16.4%
2	Sipadan Investments (Mauritius)	FII	9.5%
3	The Royal Bank Of Scotland	FII	8.8%
4	Orbis Sicav - Asia Ex-Japan Equity Fund	FII	5.7%
5	UTI MF	MF	2.6%
6	First State Investments	FII	2.5%
7	Platinum Investment Management	FII	2.4%
8	Actis Hawk Limited	FII	2.3%
9	East Bridge Capital Master Fund Limited	FII	2.1%
10	Life Insurance Corporation Of India	Insurance Co.	1.8%





THANK YOU